STUTMAN, TREISTER & GLATT, P.C. FRANK A. MEROLA (CA State Bar No. 136934 (CA State Bar No. 155356) CHRISTINE M. PAJAK (CA State Bar No. 217173), Members of Stutman, Treister & Glatt P.C. 1901 Avenue of the Stars, 12 th Floor Los Angeles, California 90067 Telephone: (310) 228-5600 Facsimile: (310) 228-5788 Email: fmerola@stutman.com ekarasik@stutman.com ekarasik@stutman.com erector of the stars of the sta	Case 06-10725-gwz	Doc 1081 E	Entered 08/0	2/06 15:39:21	Page 1 of 9
FRANK A. MEROLA					ELECTRONICALLY FILED August 2, 2006
(CA State Bar No. 136934 (Nevada State Bar No. 000405) EVE H. KARASIK (CA State Bar No. 155356) (ANDACE C. CARLYON Nevada State Bar No. 002666) (CHRISTINE M. PAIAK (CA State Bar No. 155356) (CA State Bar No. 155356) (CA State Bar No. 127173), Members of Stutman, Treister & Glatt P.C. 233 South Fourth Street, Second Floor Las Vegas, Nevada 89101 Las Vegas, Nevada 89101 Telephone: (310) 228-5600 (Facsimile: (702) 471-7432 Facsimile: (310) 228-5788 [Fmail: fmerola@stutman.com charasik@stutman.com charasik@stutman.com charasik@stutman.com charasik@stutman.com charasik@stutman.com charasik@stutman.com charasik@stutman.com shearariyon.com Counsel for the Official Committee Of Equity Security Holders Of USA Capital First Trust Deed Fund, LLC UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA BK-S-06-10725-LBR Chapter 11		R & GLATT, F	P.C.		
(CA State Bar No. 155356) CHRISTINE M. PAJAK (CA State Bar No. 217173), Members of Stutman, Treister & Glatt P.C. 1901 Avenue of the Stars, 12 th Floor Los Angeles, California 90067 Clelephone: (310) 228-5600 Clensial: finerola@stutman.com charasik@stutman.com charasik@stutman.com charasik@stutman.com charasik@stutman.com charasik@stutman.com charasik@stutman.com charasik@stutman.com sherman@sheacarlyon.com S	(CA State Bar No. 1369)	34		(Nevada State)	Bar No. 000405)
CA State Bar No. 217173), Members of Sintman, Treister & Glatt P.C. 901 Avenue of the Stars, 12th Floor 208 Angeles, California 90067	CA State Bar No. 1553:			Nevada State E	Bar No. 002666)
Stutman, Treister & Glatt P.C. 1901 Avenue of the Stars, 12th Floor Los Angeles, California 90067 Felephone: (310) 228-5600 Facsimile: (310) 228-5600 Facsimile: (310) 228-5600 Facsimile: (310) 228-5788 Email: fmerola@stutman.com ckarasik@stutman.com cpajak@stutman.com cpajak@stutman.com counsel for the Official Committee Of Equity Security Holders Of USA Capital First Trust Deed Fund, LLC UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA In re: USA COMMERCIAL MORTGAGE COMPANY, Debtor. In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor. In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor. In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: USA SECURITIES, LLC, Debtor. In re: USA SECURITIES, LLC, Debtor. Affects All Debtors USA Capital Realty Advisors, LLC USA Capital Diversified Trust Deed USA Securities, LLC USA Capital Realty Advisors, LLC USA Capital Diversified Trust Deed USA Securities, LLC USA Capital Diversified Trust Deed USA First Trust Deed Fund, LLC SUPPLEMENTAL CERTIFICATE OF SERVICE RE: OMNIBUS OBJECTION OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY BIOLDERS OF USA CAPITAL FIRST TRUST DEED FUND LLC TO PROOF OF CLAIM FILED BY PROSPECT HIGH INCOME FUND, ML CBOY (CAYMA)			of		
Los Angeles, California 90067 Telephone: (702) 471-7432 Telephone: (702) 471-7435 Tene(s) 602 Sheacarlyon.com scarlyon@sheacarlyon.com scarlyon.com sc	Stutman, Treister & Gla	tt P.C.		233 South Fou	rth Street, Second Floor
Facsimile: (310) 228-5788 Email: finerola@stutman.com	Los Angeles, California	90067		Telephone: (70	02) 471-7432
### Smail: fmerola@stutman.com	Felephone: (310) 228-50 Facsimile: (310) 228-57	500 88		Facsimile: (70)	2) 471-7435
Counsel for the Official Committee Of Squity Security Holders Of USA Capital First Trust Counsel for the Official Committee Of Squity Security Holders Of USA Capital First Trust Counsel for the Official Committee Of Squity Security Holders Of USA Capital First Trust Counsel for the Official Committee Of Squity Securities, LLC	Email: <u>fmerola@</u>	stutman.com			
Auli Debtor. In re: JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: JSA SECURITIES, LLC, Debtor. In re: JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. JSA SECURITIES, LLC, Debtor. JSA SECURITIES, LLC, Debtor. JSA SECURITIES, LLC, Debtor. JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. JSA SECURITIES, LLC, Debtor. JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. JSA SECURITIES, LLC, Debtor. JSA CAPITAL FIRST TRUST DEED FUND, MI, CEOIV (CAYMA	cpajak@s	stutman.com	•		ssherman@sheacarlyon.com
UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA BK-S-06-10725-LBR Chapter 11 Chapter 11 BK-S-06-10726-LBR Chapter 11 Debtor. I re: BK-S-06-10726-LBR Chapter 11 Chapter 11 BK-S-06-10727-LBR Chapter 11 BK-S-06-10727-LBR Chapter 11 Debtor. I re: BK-S-06-10727-LBR Chapter 11 Chapter 11 BK-S-06-10728-LBR Chapter 11 BK-S-06-10728-LBR Chapter 11 BK-S-06-10728-LBR Chapter 11 Debtor. I re: BK-S-06-10728-LBR Chapter 11 Debtor. I re: BK-S-06-10729-LBR Chapter 11 Debtor. Debtor. I re: BK-S-06-10729-LBR Chapter 11 Debtor. Debtor. Debtor. Debtor. USA SECURITIES, LLC, USA Capital Realty Advisors, LLC USA Capital Realty Advisors, LLC USA Capital Diversified Trust Deed USA Capital Diversified Trust Deed USA Capital Diversified Trust Deed USA First Trust Deed Fund, LLC UPPLEMENTAL CERTIFICATE OF SERVICE RE: OMNIBUS OBJECTION OF THE OFFICIAL OMNITTEE OF CLAIM FILED BY PROSPECT HIGH INCOME FUND, ML CBOIV (CAYMA					
DISTRICT OF NEVADA In re: JSA COMMERCIAL MORTGAGE COMPANY, Debtor. In re: JSA CAPITAL REALTY ADVISORS, LLC, Debtor. In re: JSA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor. In re: JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: JSA SECURITIES, LLC, Debtor. Affects JSA SECURITIES, LLC, Debtor. Affects JSA Commercial Mortgage Co. JUSA Capital Realty Advisors, LLC USA Capital Diversified Trust Deed USA Capital Diversified Trust Deed USA Capital Diversified Trust Deed USA First Trust Deed Fund, LLC USA First Trust Deed Fund, LLC USA First Trust Deed Fund, LLC USPPLEMENTAL CERTIFICATE OF SERVICE RE: OMNIBUS OBJECTION OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND LC TO PROOF OF CLAIM FILED BY PROSPECT HIGH INCOME FUND, ML CBOIV (CAYMA)		5. 551. 6mpi			
BK-S-06-10725-LBR Chapter 11 JSA COMMERCIAL MORTGAGE COMPANY, Debtor. In re: JSA CAPITAL REALTY ADVISORS, LLC, Debtor. In re: JSA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor. In re: JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. JSA SECURITIES, LLC, Debtor. Affects JSA SECURITIES, LLC, Debtor. Affects JSA SECURITIES, LLC, Debtor. Affects JSA Capital Mortgage Co. JUSA Capital Realty Advisors, LLC JUSA Capital Diversified Trust Deed JUSA Capital Diversified Trust Deed JUSA First Trust Deed Fund, LLC JUSA Capital Diversified Trust Deed JUSA First Trust Deed Fund, LLC JUSA Capital Diversified Trust Deed JUSA First Trust Deed Fund, LLC JUSA Capital Diversified Trust Deed JUSA Ca					URT
USA COMMERCIAL MORTGAGE COMPANY, Debtor. In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor. In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor. In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: USA SECURITIES, LLC, Debtor. Affects All Debtors USA Commercial Mortgage Co. USA Securities, LLC USA Capital Realty Advisors, LLC USA Capital Diversified Trust Deed USA Capital Diversified Trust Deed USA Capital Diversified Trust Deed USA First Trust Deed Fund, LLC SUPPLEMENTAL CERTIFICATE OF SERVICE RE: OMNIBUS OBJECTION OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC TO PROOF OF CLAIM FILED BY PROSPECT HIGH INCOME FUND, ML CBOIV (CAYMA)		DE	SIMUI OF	NEVADA	BK-S-06-10725-LBR
Debtor. In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor. In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor. In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor. In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. In re: USA SECURITIES, LLC, Debtor. Affects All Debtors USA Commercial Mortgage Co. USA Securities, LLC USA Capital Realty Advisors, LLC USA Capital Realty Advisors, LLC USA Capital Diversified Trust Deed USA Capital Diversified Trust Deed USA First Trust Deed Fund, LLC USA Capital Certificate of Service Re: OMNIBUS OBJECTION OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LC TO PROOF OF CLAIM FILED BY PROSPECT HIGH INCOME FUND, ML CBOIV (CAYMA)		AODTO AOD	COMPANY)	Chapter 11
Chapter 11 Securities, LLC, Debtor. Chapter 11 BK-S-06-10727-LBR Debtor. BK-S-06-10727-LBR Debtor. BK-S-06-10727-LBR Chapter 11 Chapter 11 Debtor. BK-S-06-10728-LBR Chapter 11 BK-S-06-10728-LBR Chapter 11 Chapter 11 Debtor. BK-S-06-10729-LBR Chapter 11 Chapter 11 Debtor. BK-S-06-10729-LBR Chapter 11 Chapter 11 Debtor. Chapter 11 Debtor. Debtor. Affects Date: August 31, 2006 Time: 9:30 a.m. All Debtors Place: Courtroom #1 USA Commercial Mortgage Co. Courtroom #1 USA Capital Realty Advisors, LLC Chapter 11 USA Capital Diversified Trust Deed Courtroom #1 USA Capital Diversified Trust Deed Committee of Equity Security Holders of Usa Capital First Trust Deed Fund, LLC Committee of Equity Security Holders of Usa Capital First Trust Deed Fund, LC To Proof of Claim Filed By Prospect High Income Fund, ML CBOIV (CAYMA)			COMPANI,	\	
Debtor. In re: Debtor. Debt			NR 11.0) }	
Chapter 11 Debtor. Date: August 31, 2006 Time: 9:30 a.m. Place: Courtroom #1 USA Commercial Mortgage Co. USA Securities, LLC USA Capital Realty Advisors, LLC USA Capital Diversified Trust Deed USA First Trust Deed Fund, LLC UPPLEMENTAL CERTIFICATE OF SERVICE RE: OMNIBUS OBJECTION OF THE OFFICIA OMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUN LC TO PROOF OF CLAIM FILED BY PROSPECT HIGH INCOME FUND, ML CBOIV (CAYMA)			KS, LLC,)	Chapter 11
Debtor. I re: Debtor. Date: August 31, 2006 Time: 9:30 a.m. Place: Courtroom #1 USA Commercial Mortgage Co. USA Securities, LLC USA Capital Realty Advisors, LLC USA Capital Diversified Trust Deed USA First Trust Deed Fund, LLC UPPLEMENTAL CERTIFICATE OF SERVICE RE: OMNIBUS OBJECTION OF THE OFFICIAL OMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND. LC TO PROOF OF CLAIM FILED BY PROSPECT HIGH INCOME FUND, ML CBOIV (CAYMA)					
JSA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. Tre: Debtor. Debtor. Mfects All Debtors USA Commercial Mortgage Co. USA Capital Realty Advisors, LLC USA Capital Diversified Trust Deed USA First Trust Deed Fund, LLC USA First Trust Deed Fund, LLC USA First Trust Deed Fund, LLC USA CAPITAL FIRST TRUST DEED FUND, LLC COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LC TO PROOF OF CLAIM FILED BY PROSPECT HIGH INCOME FUND, ML CBOIV (CAYMA)			ST DEED FU	ND, LLC,	Chapter 11
Debtor. n re: Debtor. Debtor. Affects All Debtors USA Commercial Mortgage Co. USA Securities, LLC USA Capital Realty Advisors, LLC USA Capital Diversified Trust Deed USA First Trust Deed Fund, LLC USA First Trust Deed Fund, LLC USA Capital Certificate of Service Re: OMNIBUS OBJECTION OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND LC TO PROOF OF CLAIM FILED BY PROSPECT HIGH INCOME FUND, ML. CBOIV (CAYMA)					
The rest of the proof of Claim Filed by Prospect High Income Fund, ML CBOIV (CAYMA) BK-S-06-10729-LBR Chapter 11 BK-S-06-10729-LBR Chapter 11 Chapter 11 Chapter 11 Debtor. Date: August 31, 2006 Time: 9:30 a.m. Place: Courtroom #1 USA Commercial Mortgage Co. USA Securities, LLC USA Capital Realty Advisors, LLC USA Capital Diversified Trust Deed USA First Trust Deed Fund, LLC CUPPLEMENTAL CERTIFICATE OF SERVICE RE: OMNIBUS OBJECTION OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND LC TO PROOF OF CLAIM FILED BY PROSPECT HIGH INCOME FUND, ML CBOIV (CAYMA)			D FUND, LLC	C,)	Chapter 11
Debtor. Affects Date: August 31, 2006 Timc: 9:30 a.m. Place: Courtroom #1 USA Commercial Mortgage Co. USA Securities, LLC USA Capital Realty Advisors, LLC USA Capital Diversified Trust Deed USA First Trust Deed Fund, LLC SUPPLEMENTAL CERTIFICATE OF SERVICE RE: OMNIBUS OBJECTION OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUNDLIC TO PROOF OF CLAIM FILED BY PROSPECT HIGH INCOME FUND, ML CBOIV (CAYMA)	In re:				
Affects All Debtors All Debtors USA Commercial Mortgage Co. USA Securities, LLC USA Capital Realty Advisors, LLC USA Capital Diversified Trust Deed USA First Trust Deed Fund, LLC SUPPLEMENTAL CERTIFICATE OF SERVICE RE: OMNIBUS OBJECTION OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUNDANCE TO PROOF OF CLAIM FILED BY PROSPECT HIGH INCOME FUND, ML. CBOIV (CAYMA)				{	Chapter 11
All Debtors Place: Courtroom #1 USA Commercial Mortgage Co. Place: Courtroom #1 USA Securities, LLC Place: Courtroom #1 USA Securities, LLC Place: Courtroom #1 USA Capital Realty Advisors, LLC Place: Courtroom #1 USA Capital Realty Advisor				}	
USA Commercial Mortgage Co. USA Securities, LLC USA Capital Realty Advisors, LLC USA Capital Diversified Trust Deed USA First Trust Deed Fund, LLC SUPPLEMENTAL CERTIFICATE OF SERVICE RE: OMNIBUS OBJECTION OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUNDLE TO PROOF OF CLAIM FILED BY PROSPECT HIGH INCOME FUND, ML CBOIV (CAYMA)	All Debtors			}	
USA Capital Realty Advisors, LLC USA Capital Diversified Trust Deed USA First Trust Deed Fund, LLC UPPLEMENTAL CERTIFICATE OF SERVICE RE: OMNIBUS OBJECTION OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND LC TO PROOF OF CLAIM FILED BY PROSPECT HIGH INCOME FUND, ML CBOIV (CAYMA)	USA Commercial M			{	
USA Capital Diversified Trust Deed USA First Trust Deed Fund, LLC UPPLEMENTAL CERTIFICATE OF SERVICE RE: OMNIBUS OBJECTION OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUNDLED TO PROOF OF CLAIM FILED BY PROSPECT HIGH INCOME FUND, ML CBOIV (CAYMA)	= -		^	}	
USA First Trust Deed Fund, LLC SUPPLEMENTAL CERTIFICATE OF SERVICE RE: OMNIBUS OBJECTION OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUNDLECTO PROOF OF CLAIM FILED BY PROSPECT HIGH INCOME FUND, ML CBOIV (CAYMA))	
COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUN LLC TO PROOF OF CLAIM FILED BY PROSPECT HIGH INCOME FUND, ML CBOIV (CAYMA	<u> </u>			,	
LC TO PROOF OF CLAIM FILED BY PROSPECT HIGH INCOME FUND, ML CBOIV (CAYMA					
	LTD., PAMCO CAYMAN	LTD., PAM CA	APITAL FUNDI	NG, L.P., HIGHI	LAND CRUSADER FUND, LTD.,
<u>AND PCMG TRADING PARTNERS XXIII, L.P. (AFFECTS DEBTOR USA CAPITAL FIRST TRUS</u> DEED FUND, LLC)		PARTNERS XX	XIII, L.P. (AFF	ECTS DEBTOR	USA CAPITAL FIRST TRUST
4019 [v1					
701/11/1	701/11/1				

	Case 06-1	L 0725 -g	wz Doc 1081 Entered 08/02/06 15:39:21 Page 2 of 9			
1						
2	11	EREB?	Y CERTIFY that on the 1st of August, 2006, I served the following document:			
3	OMNIBUS OBJECTION OF THE OFFICIAL COMMITTEE OF EQUITY					
4	SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC TO					
5	PROOF OF CLAIM FILED BY PROSPECT HIGH INCOME FUND, ML CBOIV (CAYMAN) LTD., PAMCO CAYMAN LTD., PAM CAPITAL FUNDING, L.P.,					
6	HIGHLAND CRUSADER FUND, LTD., AND PCMG TRADING PARTNERS XXIII, L.P. (AFFECTS DEBTOR USA CAPITAL FIRST TRUST DEED FUND, LLC)					
7	I served the above named document(s) by the following means to the persons as listed					
8	below:					
9	CCIOW.	r1	TOP 0			
10		_	ECF System.			
11		United States mail, postage full prepaid to the following: See Attached				
12		Г с.	Personal service.			
13			I personally delivered the documents to the persons at these addresses:			
14						
15 16			For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge,			
17			or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.			
18			For a party, delivery was made by handing the document(s) to the party or			
19			by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.			
20		⊠ d.	By direct email to Stan Wolken at <u>bayareastan@yahoo.com</u> . on August 2,			
21	2006.					
22			Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email			
23			addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission			
24			was unsuccessful.			
25						
26						
27						
28						
	401911vi		2			

Claim Objections Service List #2 #401880

Debtors
USA Commercial Mortgage Co., et al.
Attn: Thomas J. Allison
4484 South Pecos Road
Las Vegas, NV 89121

Office of the U.S. Trustee 300 Las Vegas Blvd. South Suite 4300 Las Vegas, NV 89101

USA CAPITAL REALTY ADVISORS, LLC UNSECURED CREDITORS

USA SECURITIES, LLC UNSECURED CREDITORS

R. Hagmaier c/o Financial West Group 4510 E. Thousand Oaks Blvd. Thousand Oaks, CA 91362

Rob Charles, Susan M. Freeman Lewis and Roca, LLP 3993 Howard Hughes Parkway, 6th Floor Las Vegas, NV 89169-0961

Dell Bunch dba Loan Partners Capital Aun: Donald R. Walker 9209 Eagle Hills Drive Las Vegas, NV 89134-6109

Russell/AD Development Group, LLC Attn: Robert A. Russell 8585 E. Hartford Dr., Ste. 500 Scottsdale, AZ 85255

COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC Attys for Debtors Annette W. Jarvis Ray Quinney & Nebeker P.C. 36 So. State Street, Suite 1400 P.O. Box 45385 Salt Lake City, UT 84145-0385

CO-COUNSEL FOR EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC

Kummer, Kaempfer, Bonner & Renshaw 3800 Howard Hughes Pkwy. 7th Floor Las Vegas, NV 89109

James Huff c/o Signature Pinancial 2601 Airport Drive Torrance, CA 90505

Tim Rich c/o Financial West Group 4510 E. Thousand Oaks Blvd. Thousand Oaks, CA 91362

UNSECURED CREDITORS' COMMITTEE FOR USA COMMERCIAL MORTGAGE COMPANY

Advanced Information System Attn: Michael T. Yoder 4270 Cameron St., Suite I Las Vegas, NV 89103

Annee Nounna 8057 Lands End Court Las Vegas, NV 89117-7635

Robert E. Taylor 1535 Flynn Road Camarillo, CA 93012 Attys for Debtors Lenard E. Schwartzer Jeanette E. McPherson Schwartzer & McPherson Law Firm 2850 So. Jones Blvd., Suite 1 Las Vegas, NV 89146-5308

James Patrick Shea, Candace Carlyon, Shawn W. Miller & Shlomo S. Sherman Shea & Carlyon, Ltd 233 S. Fourth St., 2nd Floor Las Vegas, NV 89101

Intershow The Githler Center 1258 North Palm Ave. Sarasota, FL 34236

George Gorman c/o Financial West Group 4510 E. Thousand Oaks Blvd. Thousand Oaks, CA 91362

COUNSEL FOR OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS OF USA COMMERCIAL
MORTGAGE COMPANY

Bunch, Dell 1909 Red Robin Court Las Vegas, NV 89134

Russell Ad Development Group, LLC P.O. BOX 28216 Scottsdale, AZ 85255

Robert L. Hagmaier 15254 Candlewood Court Lake Oswego, OR 97035

Robert E. Taylor c/o Chuck Heinrichs 198 El Pajaro Newbury Park, CA 91320 John Warner Jr., IRA C/O First Savings Bank 2605 East Flamingo Rd Las Vegas, NV 89121

Richard G. Woudstra Revoc. Trust Richard G. Woudstra Trustee P.O. Box 530025 Henderson, NV 89053

COUNSEL FOR OFFICIAL
COMMITTEE OF EQUITY SECURITY
HOLDERS OF USA CAPITAL
DIVERSIFIED TRUST DEED FUND,
LLC

COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC

Thomas C. Lawyer Family Trust Atn: Thomas C. Lawyer 45 Ventana Canyon Dr. Las Vegas, NV 89113

Robert Hardy 6510 Ansonia Court Las Vegas, NV 89118-1874

USA COMMERCIAL MORTGAGE CO. EXECUTORY CONTRACTS DIRECT LENDER COMMITTEE

Helms Homes, LLC Atn: Terry Helms 809 Upland Blvd. Las Vegas, NV 89107

Arthur Polacheck 2056 Woodlake Circle Deerfield Beach, FL 33442

Homfeld II, LLC Atn: Edward W. Homfeld 858 Bishop Road Grosse Pointe Park, MI 48230 John H. Warner, Jr. 2048 North Chettro Trail St. George, UT 84770-5345

Wen Baldwin Separate Property Trust u/a/d 9/2/97 Wen Baldwin, Trustee 365 Dooley Drive Henderson, NV 89015

Marc A. Levinson Lynn Trinka Ernec Otrick, Herrington & Sutcliff, LLP 400 Capital Mall, Suite 3000 Sacramento, CA 95814

Robert Worthen 1112 Worthen Circle Las Vegas, NV 89145

Jerry T. McGimsey 3115 S. El Camino Road Las Vegas, NV 89146-6621

COUNSEL FOR THE OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS OF USA COMMERCIAL MORTGAGE COMPANY

Fertitta Enterprises, Inc. Attn: William J. Bullard, CFO 2960 W. Sahara Ave., Suite 200 Las Vegas, NV 89102

Terry R. Helms Living Trust 11/94 Atn: Terry Helms 809 Upland Blvd. Las Vegas, NV 89107

James W. McCollum & Pamela P. McCollum 1011 F Avenue Coronado, CA 92118

GOVERNMENTAL AND REGULATORY ENTITIES:

Mary E. & Matthew Moro 1009 – 8th Street Manhattan Beach, CA 90266

John Goings P.O. Box 174 Masonville, CO 80541

Bob L. Olson Anne M. Loraditch Beckley Singleton Chtd. 530 Las Vegas Blvd. South Las Vegas, NV 89101

Katz 2000 Separate Property Trust Sara M. Katz, Managing Trustee 4250 Executive Square, #670 San Diego, CA 92037

Charles O. Nichols and Flora A. Nichols 2561 Seascape Drive Las Vegas, NV 89128

Gordon & Silver, LTD. Attn: Gerald M. Gordon, Gregory E. Garman, Talitha B. Gray & Matthew C. Zirzow, Esq. 3960 Howard Hughes Pkwy, 9th Fl. Las Vegas, NV 89109

William J. Bullard Fertitta Enterprises, Inc. P.O. Box 27555 Las Vegas, NV 89126-1555

Dennis Flier, Inc. Defined Benefit Trust Dated 6/29/87 20155 Porto Vita Way, #1803 Aventura, FL 33180

Edward M. Homfeld Homfeld H, LLC 777 S. Federal Highway Suite N-409 Pompano Beach, FL 33062

Nevada Mortgage Lending Div. Attn: Susan Eckhardt 3075 E. Flamingo #100 Las Vegas, NV 89121 U.S. Securities & Exchange Comm. Attn: Sandra W. Lavigna. 5670 Wilshire Blvd., 11th Floor Los Angeles, CA 90036-3648

DMV and Public Safety Records Section 555 Wright Way Carson City, NV 89711-0250

IRS Attn: Bankruptcy Dept. Stop 5028 110 City Parkway Las Vegas, NV 89106

Office of Labor Commissioner 555 E. Washington Ave. Suite 4100 Las Vegas, NV 89101

IRS Ogden, UT 84201

Clark County Treasurer c/o Bankruptcy Clerk P.O. Box 551220 Las Vegas, NV 89155-1220

Don Tomlin c/o David W. Mounier 15316 Sky High Road Escondido, CA 92025

Richard McKnight, Esq. 330 South Third St., #900 Las Vegas, NV 89101

Janny Catharina Brouwer 2533 Kinnard Avenue Henderson, NV 89074

Kermit Kruse 2710 Albany Avenue Davis, CA 95616 Pension Benefit Guaranty Corp. Office of the Chief Counsel 1200 K Street N.W. Washington, D.C. 20005-4026

Employers Ins. Co. of NV Attn: Bankruptcy Desk 9790 Gateway Drive Reno, NV 89521-5906

Secretary of State State of Nevada 202 N. Carson Street Carson City, NV 89701

Daniel G. Bogden Carlos A. Gonzalez Office of U.S. Atty, District of Nevada 323 Las Vegas Blvd. So. #5000 Las Vegas, NV 89101

FHA/HUD District Office 333 North Rancho Dr., #700 Las Vegas, NV 89106-3797

Clark County Assessor c/o Bankruptcy Clerk P.O. Box 551401 Las Vegas, NV 89155-1401

Maryetta Bowman 534 Enchanted Lkcs Drive Henderson, NV 89052

R. J. Rocco 12617 Cottageville Lane Keller, TX 76248

Robert R. Kinas, Esq. Jennifer L. McBee Snell & Wilmer, LLP 3800 Howard Hughes Parkway, #1000 Las Vegas, NV 89109

Kelly J. Brinkman, Esq. Goold Patterson, Alex & Day 4496 So. Pecos Road Las Vegas, NV 89121 Dept. of Employment Training Employ. See Div. Contribut. See. 500 East Third Street Carson City, NV 89713-0030

NV Dept. of Taxation Bankruptey Division 555 E. Washington #1300 Las Vegas, NV 89101

NV Dept. of Taxation Revenue Division Capitol Complex Carson City, NV 89710-0003

U.S. Dept. of Justice Tax Div. – Western Region P.O. Box 683 Ben Franklin Station Washington D.C. 20044

Dept. of Veterans Affairs Loan Service and Claims 3225 North Central Phoenix, AZ 85012

NOTICES OF APPEARANCE/REQUESTS FOR SPECIAL NOTICE

Edward W. Homfeld Homfeld H, LLC 777 South Federal Highway, Suite N-409 Pompano Beach, Florida 33062

Margie Gandolfo 1724 Arrow Wood Drive Reno, NV 89521

Michael R. Shuler c/o Jay R. Eaton Eaton & O'Leary, PLLC 115 Grove Avenue Prescott, AZ 86301

Janet L. Chabb, Esq. Jones Vargas 100 West Liberty St., 12th Floor P.O Box 281 Reno, NV 89504-0281 Martin B. Weiss, Esq. The Garrett Group, LLC One Betterworld Circle, Suite 300 Temecula, CA 92590

Attila Jefzenszky 1720 Colavita Way Reno, NV 89521 Vince Danelian P.O. Box 97782 Las Vegas, NV 89193

William L. McGimsey, Esq. 601 E. Charleston Blvd. Las Vegas, NV 89104 Paul & Donna Jacques 810 S.E. 7th St., A103 Deerfield Beach, FL 33441

Peter Bolino 17412 Serene Drive Morgan Hill, CA 95037

STAN WOLKEN Send notice to: bayareastan@yahoo.com Sean Najarian, Esq. The Najarian Law Firm 283 S. Lake Ave., Suite 205 Pasadena, CA 91101 Bank of America c/o Scott D. Fleming, Esq. Hale Lane Peck Dennison Howard 3930 Howard Hughes Pkwy. 4th Fl Las Vegas, NV 89109

Nile Leatham James Macrobbie Kolesar & Leatham, CHTD 3320 W. Sahara Ave., #380 Las Vegas, NV 89102-3202 Laurel L. Davis, Esq. Lionel Sawyer & Collins 4700 Bank of America Plaza 300 S. Fourth St. Las Vegas, NV 89101 American Express Bank FSB c/o Gilbert B. Weisman, Esq. Becket and Lee LLP P.O. Box 3001 Malvern, PA 19355-0701

S&I Enterprise Invest. c/o Caryn S. Tijsseling, Esq. Beesley, Peck & Matteoni, Ltd. 5011 Meadowood Mall Way, Ste. 300 Reno, NV 89502

Nicholas J. Santero 400 S. Fourth St., 3rd Floor Las Vegas, NV 89101 Jed A. Hart Angelo, Gordon & Co. 245 Park Avenue, 26th Floor New York, NY 10167

Bradley J. Stevens 3300 N. Central Avenue Suite 1800 Phoenix, AZ 85012 CiCi Cunningham/James Kohl & Christine Roberts
Rawlings Olson Cannon, et al.
9950 W. Cheyenne Ave.
Las Vegas, NV 89129

Franklin C. Adams, Esq. Best Best & Krieger, LLP 3750 University Ave. #400 P.O. Box 1028 Riverside, CA 92502-1028

Jeffrey G. Sloane Regina M. McConnell Kravitz, Schnitzer, Sloane, Johnson et al. 1389 Galleria Dr., Suite 200 Henderson, NV 89014

Kevin B. Christensen, Xanna Hardman & Evan James 7440 W. Sahara Ave. Las Vegas, NV 89117 R. Mason/P. Smoots/M. Schmahl McGuire Woods LLP 77 W. Wacker Drive, Ste. 4100 Chicago, IL 60601

Donald Polednak Jeffrey R. Sylvester Sylvester & Polednak, Ltd, 7371 Prairie Falcon, Suite 120 Las Vegas, NV 89128

Peter Susi, Esq., Jae Michaelson, Esq. Michaelson, Susi & Michaelson Seven W. Figueroa St., 2nd Floor Santa Barbara, CA 93101 Allison Mackenzie Russell, et al. Joan C. Wright 402 N. Division St. P.O. Box 646 Carson City, NV 89702

Bay Communities e/o Chris McKinney 4800 No. Federal Highway, Suite A205 Boca Raton, FL 33431 Bolick & Boyer Erven Nelson/Robert Bolick 6060 W. Elton Ave., Suite A Las Vegas, NV 89107 Callister & Reynolds Matthew Q. Callister 823 Las Vegas Blvd. South Las Vegas, NV 89101

Andrew Welcher c/o Nordman Cormany Hair & Compton Attn: William E. Winfield, Esq. 1000 Town Center Dr., Sixth Fl. P.O. Box 9100 Oxnard, CA 93031

Robert Verchota, Gen. Partner c/o R&N Real Estate Inv. LP Attn: Jeffrey A. Cogan, Esq. 3990 Vegas Drive Las Vegas, NV 89108

Law Offices Of James G. Schwartz Attn: James G. Schwartz/Joshua D. Brysk 7901 Stoneridge Drive, Stc. 401 Pleasanton, CA 94588 Scott K. Canepa Canepa, Riedy & Rubino 851 S. Rampart Blvd., #160 Las Vegas, NV 89145

Franklin/Stratford Investment LLC c/o Deaner, Deaner,, Scann et al. Atn: Susan Scann/Paul Connaghan 720 So. Fourth Street, Ste. 300 Las Vegas, NV 89101

Thomas R. Brooksbank Brooksbank & Associates 689 Sierra Rose Dr., Suite A-2 Reno, NV 89511

Stephen R. Harris Belding, Harris & Petroni, Ltd. Attys for Frank Snopko 417 West Plumb Lane Reno, NV 89509

Wade Gochnour/Aryn Fitzwater Haney, Woloson & Mullins Attys for Liberty Bank 1117 So. Rancho Drive Las Vegas, NV 89102

Joseph Huggins Huggins & Associates 1000 N. Green Valley Pkwy., #440-2 Henderson, NV 89014

Andrew M. Brumby, Esq.
Shutts & Bowen
Attys for Standard Property Development,
LLC
P.O. Box 4956
Orlando, Florida 32802-4956

Andrew Dauscher Ellen Dauscher P.O. Box 10031 Zephyr Cove, NV 89448

A. William Ceglia Rance L. Ceglia 3720 Pocohena Court Washoe Valley, NV 89704

Bruce H. Corum, Trustee of the Credit Shelter Trust Juanita N. Carter 4442 Valmonte Drive Sacramento, CA 95864 Woodburn & Wedge Attn: John F. Murtha, Esq. 6100 Neil Road, Ste. 500 P.O. Box 2311 Reno, NV 89505

William D. Cope Cope & Guerra 595 Humboldt Street Reno, NV 89509-1603

Russell James Zuardo 1296 High Forest Avenue Las Vegas, NV 89123

BMC Group, Inc. 1330 East Franklin Ave. El Segundo, CA 90245

Jonathan L. Mills Sugar, Friedberg & Felsenthal, LLP Attys for Norman Kiven 30 North Lasalle St., Suite 3000 Chicago, IL 60602

R. Walker/E. Loveridge/R. Lamber Woodbury & Kesler, P.C. Attys for Milanwoski, Hantges, etc., et al 265 E. 100 South, Suite 300 Salt Lake City, UT 84111

R. Vaughn Gourley, Esq.
Stephens, Gourley & Bywater
Attys for Standard Property Development,
LLC
3636 No. Rancho Drive
Las Vegas, NV 89130

Kehl Family, c/o Mr. Ken Bonnet 3184 Highway 22 P.O. Box 720 Riverside, JA 52327

Dr. David R. Enrico Dr. Bonny K. Enrico 2072 Almyra Road Sparta, TN 38583-5168

Robert A. Cowman Sandra L. Cowman 1525 Winterwood Avenue Sparks, NV 89434 Howard Connell 1001 Jennis Silver Street Las Vegas, NV 89145

Thomas & Stilly, Sussman, Shank, LLP 1000 SW Broadway, Suite 1400 Portland, OR 97205-33089

John Peter Lee, Ltd. John Peter Lee, Esq. 830 Las Vegas Blvd., South Las Vegas, NV 89101

Jerrold T. Martin 8423 Paso Robles Northridge, CA 91325

Goldsmith & Guymon, P.C. Attn: Marjorie A. Guymon 2055 N. Village Center Circle Las Vegas, NV 89134

Whitney B. Warnick, Esq. Albright, Stoddard, Warnick & Albright Attys for Michael & Carol Hedlund 801 So. Rancho Drive, Suite D-4 Las Vegas, NV 89106

Mojave Canyon Inc. Attn: J. B. Partain, Preswident 1400 Colorado St., #C Boulder City, NV 89005

David W. Sexton Pamela K. Sexton 21929 N. 79th Place Scottsdale, AZ 85255

Mr. Allen J. Mault 2422 Aquasanta Tustin, CA 92782

Gary A. Sheetin, Esq. 177 W. Proetor St., #B Carson City, NV 89703

Case 06-10725-gwz Doc 1081 Entered 08/02/06 15:39:21 Page 9 of 9

Charles B. and Rita P. Anderson Trust Baltes Company 211 Copper Ridge Court Boulder City, NV 89005 Sierra Health Services Attn: Frank Collins 2724 N. Tenaya Way P.O. Box 15645 Las Vegas, NV 89114-5645

Prospect High Income Fund, et al c/o CiCi Cunningham, Esq. 9950 West Cheyenne Avenue Las Vegas, NV 89129